**AACOM Model Policy on Chaperoning Patients**

**POLICY: Safe Environment for Patients, Staff and Students**

*N.B.: All text offered in [brackets] throughout this document is optional language. All gray highlighted text must be customized by the end-user or deleted if not needed. Please find and replace the word “Institution” throughout with the name of your college or university.*

**Rationale for Policy**

Institution is committed to providing a safe environment for patients and staff. All patients are entitled to have their medical interactions conducted with appropriate privacy and confidentiality protections.

Informed consent will be obtained for all treatments and sensitive examinations performed.

Patients are entitled to have a chaperone (informal or formal) present for any consultation, examination, treatment, or procedure where the patient considers it necessary. All providers are entitled to have a formal chaperone present at their discretion. Chaperones are required for sensitive exams, treatments or procedures. Whenever possible, clinical staff members should serve as chaperones rather than front office staff or family members. Providers who are contracted to work in non-Institution organizations must follow the policies of that organization.

**Purpose**

All medical interactions have the potential to be uncomfortable or difficult for patients. Sensitive examinations, treatments, or procedures may predispose patients to feelings of vulnerability and emotional discomfort. Patient response to those feelings will vary based on individual beliefs, religion, culture and experience. Attention to privacy offers important benefits to both patients and providers.

**Definitions**

1. Chaperone: a parent, guardian, other caretaker, or a staff member.

a. Formal chaperone is an Institution staff member, physician or other care provider, or a staff member or care provider contracted with Institution.

b. Informal chaperone is a parent, guardian, adult significant other, or other caregiver consented to by the patient, as appropriate.

c. Students of Institution cannot serve as either a formal or an informal chaperone.

2. Informed consent: An explanation of an exam, treatment, or procedure; reasonable alternatives; indications and contraindications; as applicable, and patient verbalized understanding of the discussion.

3. Care Provider: for purposes of this policy, a DO/MD, DPM, DDS, DMD, DPT, DVM, OD, NP, or PA.

4. Sensitive examinations, treatments, or procedures: those that occur with the patient, whether disrobed, partially disrobed or in street clothing, involving the breasts, genitalia, or rectum. Examples include: breast exams, procedures of the pelvic floor or urogenital diaphragm, vaginal or rectal exams.

5. Universal Precautions: An approach to infection control. All human blood and certain body fluids are treated as if known to be infectious for HIV, HBV, and other blood borne pathogens.

6. Body fluids include: semen; vaginal secretions; cerebrospinal, synovial, pleural, pericardial, and amniotic fluid.

**Process for Implementing this Policy**

1. Always employ appropriate disrobing and draping practices to respect the patient’s privacy.

2. Do not allow medical students or other parties to observe sensitive examinations, treatment, or procedures without the patient’s informed consent.

3. Universal Precautions should be followed for examinations, treatments, or procedures involving the genital, rectal or direct digital contact with oral mucosal areas.

4. Notification to patients of availability of chaperones will be included in a clinic’s 'welcome letter' and posted in examination rooms.

5. A clear explanation of the nature of any examination or treatment must be given to the patient. This explanation must also be provided to an informal chaperone when appropriate (e.g., pediatric patient or impaired patient who may be unable to understand or comprehend the explanation.)

6. Chaperones are required for all sensitive examinations, treatments or procedures

a. For any physical examinations of a minor, the parent, guardian, or approved alternate should always be present and may serve as the chaperone. If they are unavailable or the provider has concerns with their ability to appropriately serve as a chaperone, a formal chaperone is required.

b. Sensitive examinations of patients 11 years of age or greater require a formal chaperone.

7. A formal chaperone will be made available to any patient upon the request of the patient. If one is requested and none is available at that time, the patient must be given the opportunity to reschedule their appointment within a reasonable timeframe.

8. If a patient declines/refuses a chaperone for an examination where one is required the provider must document in the record that an offer was made and declined. The provider retains the final decision whether to proceed without a chaperone. If the provider proceeds with the examination, the patient or guardian must first sign a waiver.

9. Informed consent will be obtained and documented for sensitive examinations or treatments. In the event a patient requires successive visits for the same sensitive examination, treatment or procedure, single informed consent documentation may be used, given that the duration of the visits does not exceed six months.

10. *[In the event a provider or clinic medical director believes there exists a compelling reason to waive components of this policy for specific types of patients, approval for that waiver must be requested and granted by the appropriate body in the Institution, before such a waiver may take effect.]*

If government laws or regulations change, or court decisions alter, the requirements in a way that impacts this document, this document will be construed to comply with the most recent government regulations.

This document does not create legally enforceable protections beyond the protection of the background state and federal laws which frame such policies and codes, generally.

These policies and procedures were implemented on [xxxx, 201--].

References:

Michigan State University: MSU HealthTeam Policy CP-15d Patient Privacy, Chaperones, and Informed Consent for Examinations, Treatments, or Procedures, Revised 10/2017

AAP: Policy Statement – Use of Chaperones During the Physical Examination of the Pediatric Patient

Federation of State Medical Boards: Addressing Sexual Boundaries: Guidelines

Centers for Disease Control and Prevention: MMWR 1988/37(24);377